

The Intelligent Enterprise

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PUBLIC



The Digital Era is evolving into The Intelligence Era



Mainframe & PCs

1960s - 1980s



Client Server & Internet

1990s - 2000s



Cloud, Mobile & Big Data

2000s - 2010s



Intelligent Technologies

2010s - 2020s

ENABLING TECHNOLOGIES

- Transistors & silicon revolution
- Large scale Mainframe Computing adoption
- Emergence of PC's
- Plant floor automation

- Widespread PC adoption
- Broadband Internet
- ERP and business process technologies
- Mobile & Smartphone ubiquity
- Cloud Computing
- Social Networks
- Big Data

- Machine Learning & Artificial Intelligence
- IoT & Distributed computing
- Blockchain

CUSTOMER VALUE CREATION

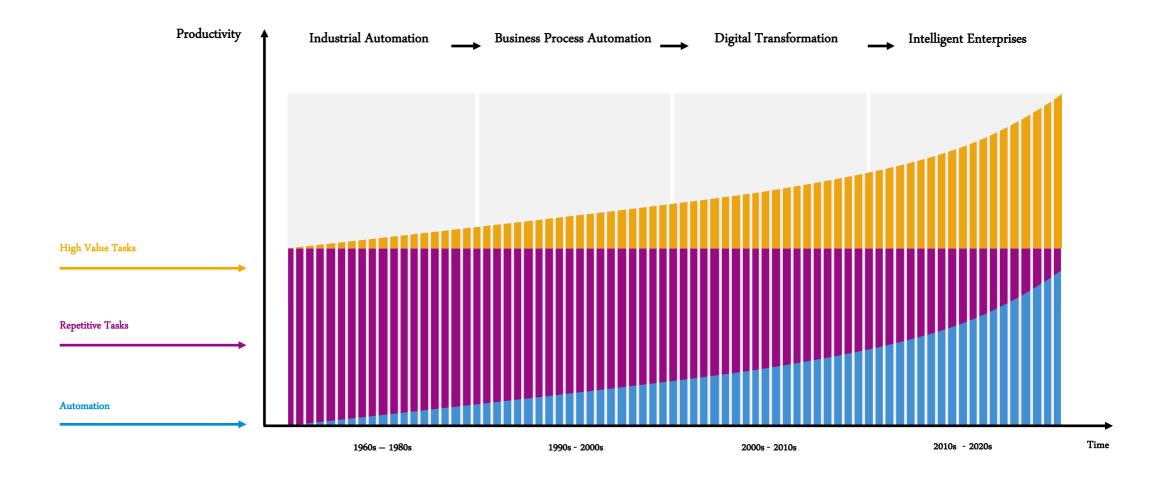
Industrial Automation

Business Process
Automation

Digital Transformation

Intelligent Enterprise

Intelligent Enterprises elevate employees to focus on higher-value tasks



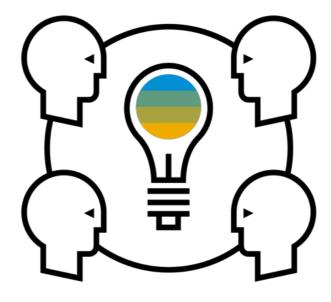
Businesses face new challenges amidst digital disruption

"How do I fund innovation for tomorrow while still running today's business and delivering profitable growth?"

- CEO, CFO

"How can I draw more actionable insights from my enterprise data to help my business partners react faster to new opportunities?"

- CIO



"How do we better understand what our consumers really want and how do we deliver the best experience for them?"

- CMO, CRO, Head of Sales

"How can we use our data create an engaging employee experience across all groups of employees?"

- CHRO

The Intelligent Enterprise Accelerates Value Creation

Capabilities



Visibility

the ability to collect and connect data that was previously siloed and recognize unseen patterns



Focus

the ability to simulate the impact of potential options and direct scarce resources to the areas of maximum impact



Agility

the ability to respond faster to changes in the marketplace or the business and pivot business processes towards the right customer outcomes

Outcomes



Do more with less and empower employees

through process automation and freeing up people to do more meaningful work



Deliver best-in-class customer experience

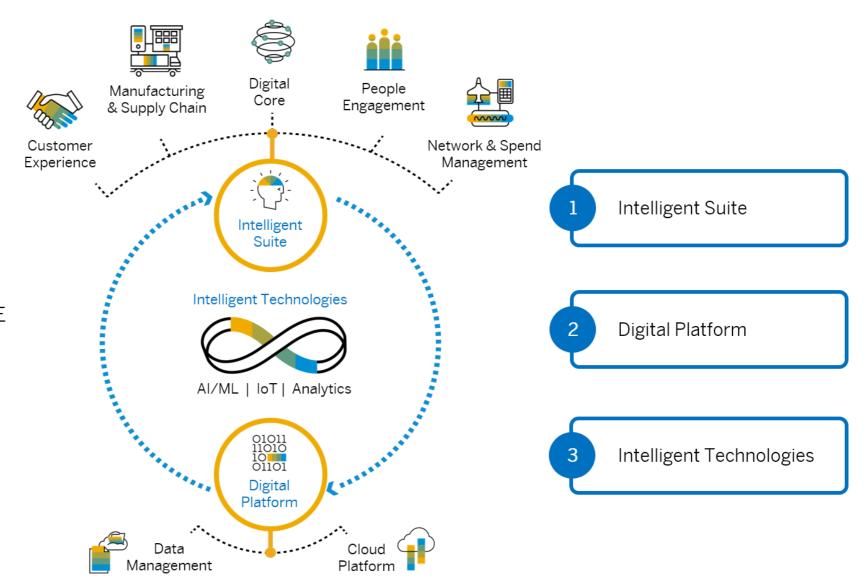
by anticipating and proactively responding to end-customer needs



Invent new business models and revenue streams

by monetizing data-driven capabilities and applying core competencies in new ways $% \frac{1}{2}\left(\frac{1}{2}\right) =\frac{1}{2}\left(\frac{1}{2}\right) =\frac{1}{2}$

The Intelligent Enterprise Framework



THE INTELLIGENT ENTERPRISE features 3 KEY COMPONENTS:

SAP is uniquely positioned to deliver the Intelligent Enterprise



Integration End-to-End

Across the processes that matter most to your business



Industry Expertise

To help make sense of your data in the context of your business.



Intelligence Embedded

Directly into core solutions as part of our standard roadmap

Thank you.

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